

No. 1 Healthcare M&A Advisory

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Healthcare Contract Research Organization (CRO) Pharmaceutical Supplements Laboratory

**Listing Code** XYRX2B Stage

Revenue-Producing

Opportunity

Open to All Deal Structures, Including Equity Sales

Location

USA

**ASK** TBD

What they do?

Problem

Solution

**Team** 

**Funding** 

Revenue Projection

**ASK** 

FDA, cGMP approved pharmaceutical laboratory that develops

Pharmaceuticals, Nutraceutical, & Cosmetics for companies looking to manufacture in U.S.

The latest FDA regulation requires that certain types of drugs must be manufactured on U.S. soil before they are allowed to be distributed in the U.S. market. With higher demand to manufacture in the United States than is currently capable, development time is much longer and more expensive, which can cause significant barrier to enter the market.

The Company desires to enter the low-competition market of CDMOs based in the U.S. on the solid foundation of their FDA-Approved CGMP facilities. Their mission is to develop and test their products affordably, while mitigating risks and leveraging abbreviated drug approval pathways that are granted only to qualified laboratories that manufacture in the U.S.A.

A strong leadership team with **over 50+ years experience** in pharmaceutical industry

The company has **self-funded over \$1 million** into its current infrastructure

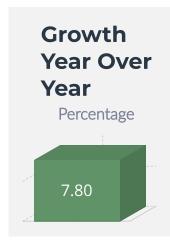
The company projects **\$62 million revenue** by 2029.

The management team is in a search of strategic partner and financial sponsor to help them build on their existing platform of being a CRO and to becoming the next CDMO (Chief Development Manufacturing Organization. They are open to all types of deal structures, including sale of majority equity.

Market Size
in \$Billion

2022 2030

CDMO



https://www.grandviewresearch.com/industry-analysis/healthcare-contract-research-outsourcing-market

To learn more and receive a copy of the CIM Confidential Information Memorandum, please contact us.



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